



DISCLOSURE REQUIREMENTS FOR A PRIVATE OFFERⁱ

Pursuant to Section 30C of the Capital Markets Act, Cap. 485A and Regulation 17 (Public Offers and Listing of Securities) Regulations 2023)

INFORMATION NOTICE

No .	Requirement	Met Y/N/N/A	Indicate paragraph where the requirement has been met on the information memorandum
1	Comprehensive Information on the Issuer including:		
	a) Name of Issuer		
	b) Incorporation/Registration Document		
	c) Primary line of business		
	d) List of Subsidiaries		
	e) List of Directors and Senior Management		
	f) Paid-up Capital		
	g) Net Assets		
	h) Name and contact details of directors responsible for the offer (<i>Please include certified copies of identification documents and a recent passport photograph of each director</i>)		
2.	Details of the Issue including:		
	a) Details of the persons to whom the offer is made		
	b) The number of persons to whom the offer is to be made (offer should not be made to more than 100 people)		

	c) Minimum subscription amount per person		
	d) Total amount to be raised under the offer		
	e) Minimum amount required for the offer to be deemed successful		
	f) Use of proceeds		
	g) Transferability of the securities		
	h) All relevant approvals obtained for the offer		
3.	Details of the Shares Registrar		
4.	Details of Issuer's Professional Advisors for the offer (<i>include names, contacts and physical address</i>)		
5.	Copy of Information Memorandum (if any)		
6.	Disclaimer that the approval of Capital Markets Authority has not been sought or granted		
7.	Statement that investors are to seek independent advice on the offer.		
8.	Confirmation that potential investors will be contacted privately, and the offer will not be advertised		
9.	Statutory Declaration by the Directors responsible for the offer confirming that the submitted information is accurate in all respects		
10.	Any other relevant information		

ⁱ The checklists issued by the Capital Markets Authority Kenya (CMA) are intended to provide clarity and assistance in navigating regulatory requirements. However, it is important to note that these checklists are not intended to serve as a substitute for reading and comprehending the regulations themselves. Individuals and entities subject to regulatory oversight should familiarize themselves with the applicable laws, rules, and regulations, and seek appropriate legal or professional advice as needed. The checklists provided by the Capital Markets Authority are meant to supplement, not replace, a thorough understanding of regulatory obligations.